

Outstanding Bond Indebtedness

Description	Date Issued	Principal Amount Outstanding	Amount of Original Issuance	Paying Agent	Interest Rate	Maturity
General Obligation Refunding Bonds, Series 2011	1/15/2011	\$ 3,950,000	\$ 6,575,000	U.S. Bank	3% to 4%	8/15/2021
General Obligation Refunding Bonds, Series 2012	12/31/2011	\$ 3,825,000	\$ 5,955,000	U.S. Bank	2% to 4%	2/15/2024
General Obligation Refunding Bonds, Series 2014	10/15/2014	\$ 4,405,000	\$ 5,685,000	U.S. Bank	3%	2/15/2020
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2011 ¹	1/15/2011	\$ 2,515,000	\$ 3,035,000	U.S. Bank	3% to 4.25%	8/15/2030
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2014 ¹	10/15/2014	\$ 5,715,000	\$ 5,715,000	U.S. Bank	0% to 5%	8/15/2034
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2015 ¹	10/27/2015	\$ 3,030,000	\$ 3,030,000	U.S. Bank	0% to 5%	2/15/2035
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2016 ¹	1/12/2016	\$ 16,450,000	\$ 16,450,000	U.S. Bank	0% to 4%	2/15/2041
Taxable General Obligation Refunding Bonds, Series 2010 ²	8/15/2010	\$ 5,245,000	\$ 8,110,000	U.S. Bank	2.5% to 4.4%	8/1/2025
General Obligation Refunding Bonds, Series 2012A ³	11/1/2012	\$ 5,695,000	\$ 8,930,000	U.S. Bank	2% to 4%	2/15/2027
Waterworks & Sewer System Revenue Refunding Bonds, Series 2012 ⁴	3/29/2012	\$ 2,055,000	\$ 3,340,000	Bank of Texas	2.03%	7/15/2024
Waterworks & Sewer System Revenue Bonds, Series 2013 ⁴	6/25/2013	\$ 1,405,000	\$ 1,585,000	U.S. Bank	2% to 5%	7/15/2033
Waterworks & Sewer System Revenue Bonds, Series 2015A ⁴	8/5/2015	\$ 4,465,000	\$ 4,685,000	Texas Water Development Board	0% to 1.98%	7/15/2035
Waterworks & Sewer System Revenue Bonds, Series 2015B ⁴	8/5/2015	\$ 2,380,000	\$ 2,380,000	Texas Water Development Board	0% to 1.68%	7/15/2035
Eules Development Corporation, Sales Tax Revenue Refunding Bonds, Series 2012	1/12/2012	\$ 120,000	\$ 3,785,000	Bank of Texas	1.43%	9/15/2019
Tax Notes, Series 2016	8/30/2016	\$ 1,280,000	\$ 1,280,000	Frost Bank	1.16%	8/15/2019

Proposed Bond Indebtedness

Description	Proposed Issuance Amount	Proposed Sale Type	Anticipated Payment Source	Proposed Issuance Date	Proposed Term
Certificates of Obligation - Glade Parks Phase 4	\$ 3,268,910	Competitive Sale	Glade Parks TIRZ / PID #2 Revenues	June 2017	20 Year
Waterworks & Sewer System Revenue Bonds*	\$ 1,280,000	Texas Water Development Board	Water & Sewer System Revenues	September 2017	20 Year

¹ Bonds paid by Tax Increment Financing District & Public Improvement District.

² Bonds paid by rental income from Dallas Stars Center.

³ Remaining Bonds paid by Texas Star Golf Course.

⁴ Bonds paid by Water & Wastewater user charges.

* Depending on funding availability from Texas Water Development Board for reclaimed water system expansion.